Revenue Codes Claim Defaults

Default Value Codes allow users to set a default Value Code for claims based on the revenue code. When configured, the selected Value Codes are automatically added to claims that use that revenue code.

Follow the steps below to set up Default Value Codes.

1. Select **Customer Setup** > **Codes...** > **Revenue Codes**.

2. Use the **Search** field to find the revenue code by the **code** or **description**. Or use the **Show All** button to view all codes.

   > 🪄 Place a check in the **_"Include inactive codes"_** box to include inactive codes in your search results.

3. Select the **Revenue Code.**

4. Locate and click on the **Claim Defaults tab** from the right-hand side panel.

5. Select your Default Value Code(s) from your list by clicking the 🔍 icon.

6. Click **Save**.