## **Adding Situational Modifiers**

t Modified on 06/06/2025 12:39 pm EDT

ituational Modifiers enable users to establish rules that automatically apply modifiers in specific situation /hether entering claims manually or receiving them through the interface. This automation streamlines ommon tasks and reduces denials

ollow these steps to set a situational modifier on a procedure code.

- 1. Select Customer Setup > Codes... > Procedure Codes.
- 2. Use the **Search** field to find the procedure code by the **CPT/HCPCS code** or **description**. Or use the **Show All** button to view all codes in your local list.
- 3. Select the **Procedure Code**.
- 4. Under **Modifiers (Global & Situational)**, click the **Create situational modifiers** link to enter modifiers that should be billed with the code in certain situations.

Global 1	Q	Global 2	Q	Global 3	Q	Global 4	Q				
+ Create situational modifiers											

- 5. Enter your modifier(s) by entering them manually or by clicking the magnifying glass icon and selecting from the available options.
- 6. Select you rules for when these modifiers should be used on the claim.

Situational-based modifiers can be set for Dates of service, Primary Payer, Facility, Rendering Provider, Rendering Provider Credentials, TOS, and a specific Other Procedure Code. These options are multi-select (except the specific other procedure code on a claim) and users are able to add an internal note within the Notes box for Situational-based modifiers.

- 1. Place a check in the "Dates of Service in a range" box to set the Start and End date of service that this modifier should apply to.
- 2. Place a check in the "A certain primary payer" box to select a specific payer or payer type that this modifier should apply to.
- 3. Place a check in the **"A specific facility**" box to set the **Start** and **End** dates that this modifier should apply to.
- 4. Place a check in the **"A specific rendering provider**" box to select the specific Rendering Provide that this modifier should apply to.
- 5. Place a check in the "Specific rendering provider credentials" box to enter the specific Renderin

Provider Credentials that this modifier should apply to. **Note**: The credentials entered here must match the credentials entered in the credentials field within the Provider section.

- 6. Place a check in the **"A specific type of service"** box to set a specific TOS code that this modifier should apply to.
- 7. Place a check in the **"A specific other procedure code on the claim"**box to select a procedure code that will trigger the modifier only when this other procedure is present on a claim.

Situational Modifier										
Mod 1 33 X Q	Mod 2	Q	Mod 3	Q	Mod 4	Q				
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A specific othe	er procedur	re code	on the cla	im	Done	Cancel				

- 7. **Optional**: Enter any applicable notes.
- 8. Click Done.
- 9. Click Save.

Visit our Claim Defaults Priority Rules Help Article for a detailed list of the order of precedence of claim defaults.