

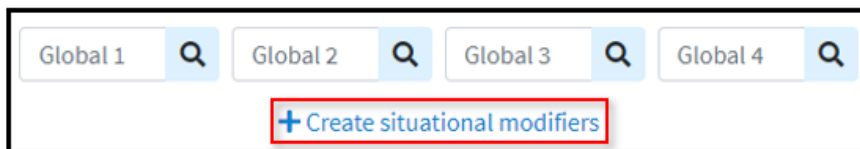
Adding Situational Modifiers

† Modified on 05/16/2025 1:58 pm EDT


Situational Modifiers enable users to establish rules that automatically apply modifiers in specific situations whether entering claims manually or receiving them through the interface. This automation streamlines common tasks and reduces denials.

Follow these steps to set a situational modifier on a procedure code.

1. Select **Customer Setup > Codes... > Procedure Codes**.
2. Use the **Search** field to find the procedure code by the **CPT/HCPCS code** or **description**. Or use the **Show All** button to view all codes in your local list.
3. Select the **Procedure Code**.
4. Under **Modifiers (Global & Situational)**, click the **Create situational modifiers** link to enter modifiers that should be billed with the code in certain situations.



5. Enter your modifier(s) by entering them manually or by clicking the magnifying glass icon and selecting from the available options.
6. Select your rules for when these modifiers should be used on the claim.



 Situational-based modifiers can be set for Dates of service, Primary Payer, Facility, Rendering Provider, and Rendering Provider Credentials. Users can add an internal note within the Notes box for Situational-based modifiers.


1. Place a check in the "**Dates of Service in a range**" box to set the Start and End date of service that this modifier should apply to.
2. Place a check in the "**A certain primary payer**" box to select a specific payer or payer type that this modifier should apply to.
3. Place a check in the "**A specific facility**" box to set the **Start** and **End** dates that this modifier should apply to.
4. Place a check in the "**A specific rendering provider**" box to select the specific Rendering Provider that this modifier should apply to.
5. Place a check in the "**Specific Rendering Provider Credentials**" box to enter the specific Rendering Provider Credentials that this modifier should apply to. **Note:** The credentials entered


here must match the credentials entered in the credentials field within the Provider section.


Situational Modifier

Mod 1

33  

Mod 2 

Mod 3 

Mod 4 

Use the above modifiers on claims with all of the following:

☐

 Dates of service in a range

☐

 A certain primary payer

☐

 A specific facility☐☐

Notes


Done

Cancel

7. **Optional:** Enter any applicable notes.

8. Click **Done**.

9. Click **Save**.

 Visit our [Claim Defaults Priority RulesHelp Article](#) for a detailed list of the order of precedence of claim defaults.