?elease 15.8.0 - April 28, 2025

:t Modified on 05/29/2025 3:37 pm EDT

New features | **Enhancements** | **Resolutions**

?ighlights

New Features

New Re-Order charges on claims option

Enhanced Auditing for Payment Profiles & Interface Settings

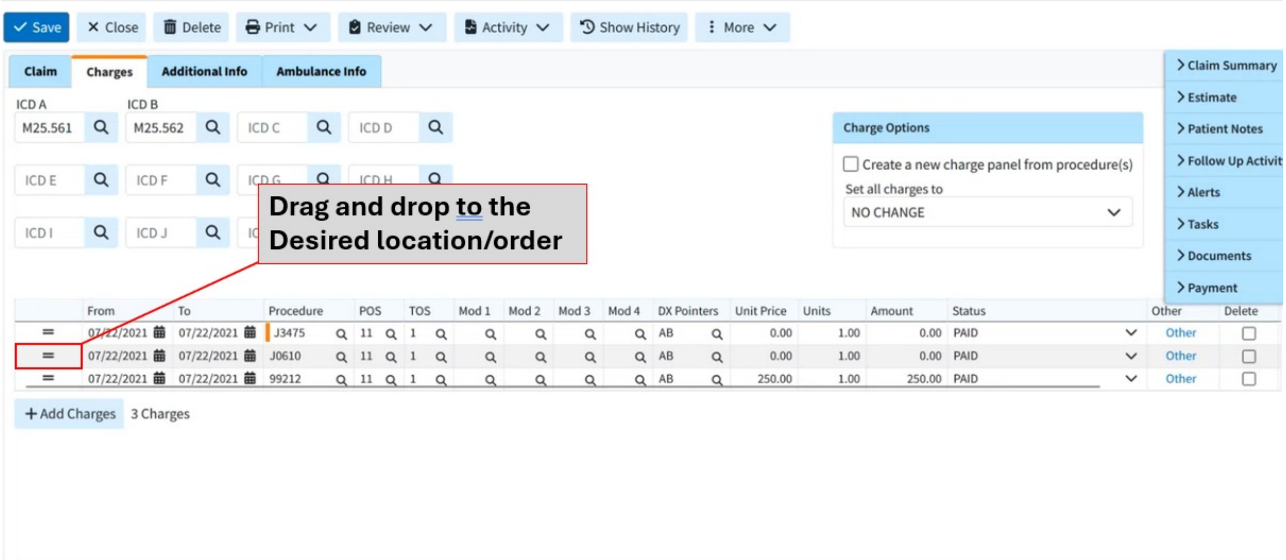
Enhancements

New Shared Contact Groups

?ew features

?ew claim option to Re-Order charges

?e added a new option that allows customers to quickly reorder charges on claims without completely re-
ntering them. This new column enables customers to change the order of charges on a claim in seconds fo
ayers with specific requirements, even between primary and secondary payers. With this new drag-and-
rop option, it's never been easier to change the order of charges on claims.



?nowledge base articles

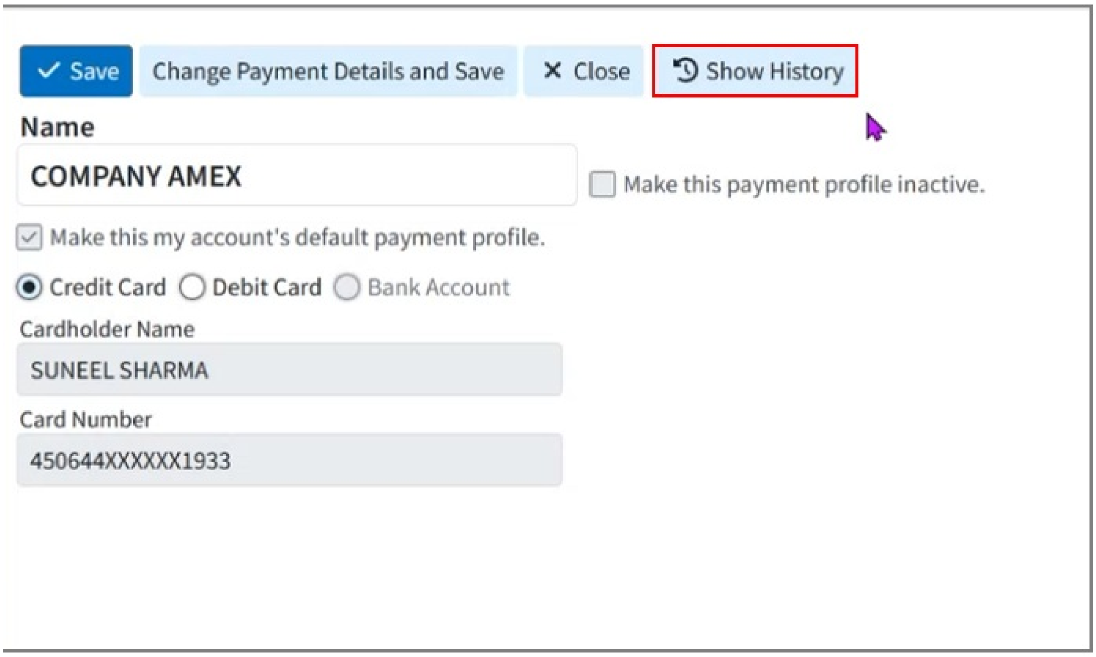
- Re-Order Charges On a Claim
- Add Diagnosis and Procedure Codes to Professional Claims

?ew Enhanced Auditing (Show History) for Payment Profiles & Interface ?ettings

?ollaborateMD has been working on a new enhanced auditing project that will provide offices with an eas?
nd transparent way of auditing changes made in the application. We previously released our new

nhanced User Auditing feature in the Customer Setup, Patient, Claim, and Appointment sections of the pplication, allowing users to see a detailed list of changes made to specific records throughout the pplication.

ı this release, we are expanding our Enhanced Auditing functionality to the **Payment Profiles** and **Interface ettings**, enabling users to track modifications, changes, and updates made to these 2 sections within CMD ɔr better auditing and accountability. With the new "Show History" feature, you can now determine which ser changed/updated a specific payment profile or interface setting in the software and when by providing n auditing table with all updates or changes made to a record, including the user, date, time, and the record hanged.



lease note that when auditing changes to a payment profile's credit card #, only the first and the last digits f the card will be visible. These new auditing records are also included in our existing User Audit Report, ıaking it an even stronger tool for auditing multiple records simultaneously. The Show History capability as currently been deployed in the Customer Setup, Patient, Claim, Appointments, Payment Profiles, and ıterface Settings sections, and we will be systematically adding it to other sections of the application.

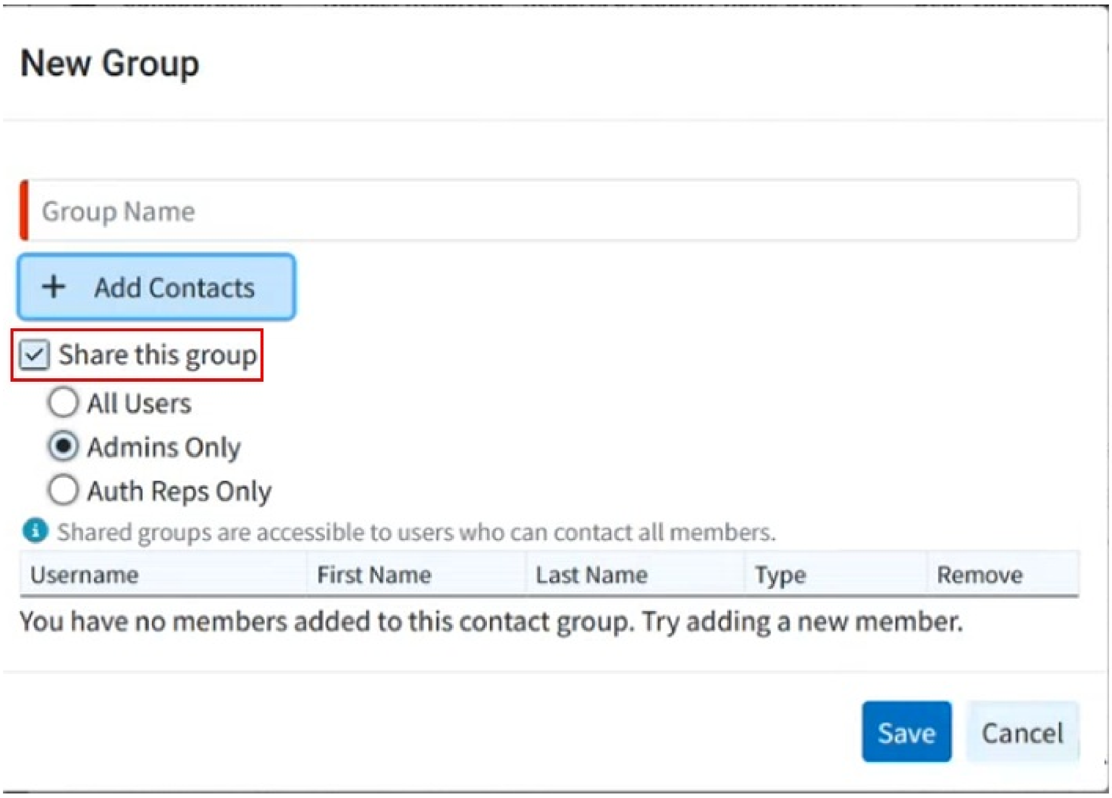
nowledge base articles

- Enhanced Auditing (Show History)

Enhancements

New Shared Contact Groups

Ve added a Shared Contact Groups option within CMD Messaging, enabling users to send messages to roups and share those groups across their organization. This new option is controlled by an additional ermission level within the existing Contacts permission. It allows users to create and share contact groups ɔr those employees working on specific tasks (e.g., denials or collections) to ensure timely notifications are ent to the appropriate individuals.



nowledge base articles

- Create a Shared Contact Group

Resolutions

Text not highlighted within tables when a field was selected

Corrected a minor visual issue that prevented text from being highlighted in tables for some Chrome users when an input field was selected. This affected all sections but did not impact keyboard functionality when typing to replace content in the field.