

# Release 15.8.0 - April 28, 2025

Modified on 05/29/2025 3:37 pm EDT

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## Highlights

### New Features

New Re-Order charges on claims option  
Enhanced Auditing for Payment Profiles & Interface Settings

### Enhancements

New Shared Contact Groups

## New features

### New claim option to Re-Order charges

We added a new option that allows customers to quickly reorder charges on claims without completely re-entering them. This new column enables customers to change the order of charges on a claim in seconds for payers with specific requirements, even between primary and secondary payers. With this new drag-and-drop option, it's never been easier to change the order of charges on claims.

SaveCloseDeletePrintReviewActivityShow HistoryMore

ClaimChargesAdditional InfoAmbulance Info

ICD A M25.561ICD B M25.562ICD CICD DICD EICD FICD GICD HICD IICD J

Charge Options

Create a new charge panel from procedure(s)

Set all charges toNO CHANGE

Drag and drop to the Desired location/order

	From	To	Procedure	POS	TOS	Mod 1	Mod 2	Mod 3	Mod 4	DX Pointers	Unit Price	Units	Amount	Status	Other	Delete		
	07/22/2021	07/22/2021	J3475	Q	11	Q	1	Q	Q	Q	AB	Q	0.00	1.00	0.00	PAID	Other	
	07/22/2021	07/22/2021	J0610	Q	11	Q	1	Q	Q	Q	AB	Q	0.00	1.00	0.00	PAID	Other	
	07/22/2021	07/22/2021	99212	Q	11	Q	1	Q	Q	Q	AB	Q	250.00	1.00	250.00	PAID	Other	

Add Charges3 Charges

## Knowledge base articles

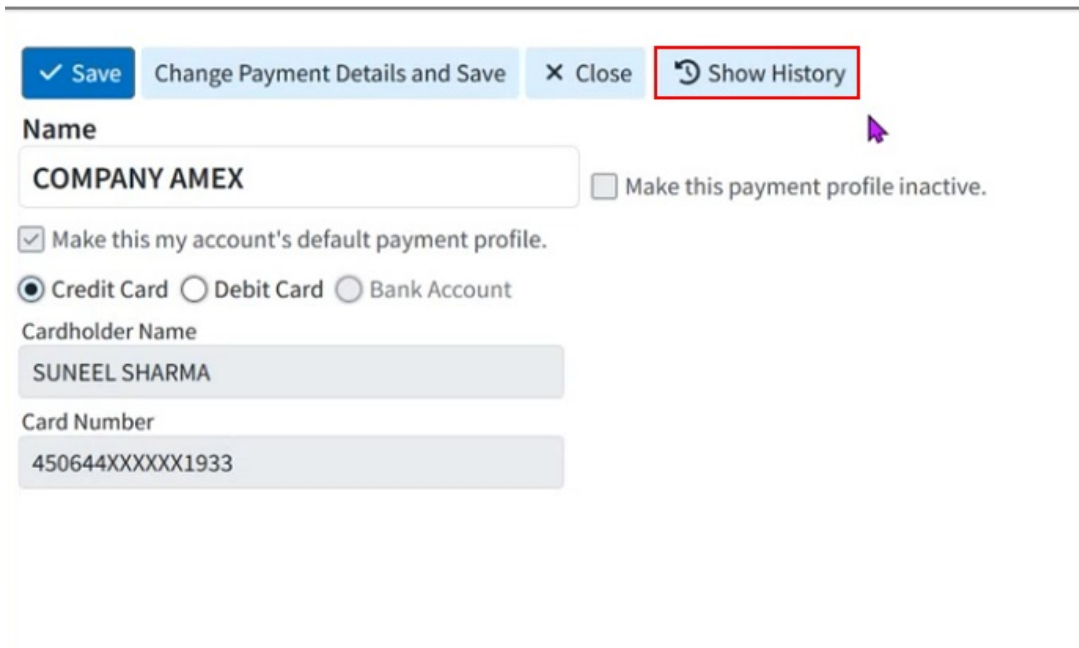
- Re-Order Charges On a Claim
- Add Diagnosis and Procedure Codes to Professional Claims

## New Enhanced Auditing (Show History) for Payment Profiles & Interface Settings

CollaborateMD has been working on a new enhanced auditing project that will provide offices with an easy and transparent way of auditing changes made in the application. We previously released our new

Enhanced User Auditing feature in the Customer Setup, Patient, Claim, and Appointment sections of the application, allowing users to see a detailed list of changes made to specific records throughout the application.

In this release, we are expanding our Enhanced Auditing functionality to the **Payment Profiles** and **Interface Settings**, enabling users to track modifications, changes, and updates made to these 2 sections within CMD for better auditing and accountability. With the new "Show History" feature, you can now determine which user changed/updated a specific payment profile or interface setting in the software and when by providing an auditing table with all updates or changes made to a record, including the user, date, time, and the record changed.



The screenshot shows a form for editing a payment profile. At the top, there are four buttons: 'Save' (blue with a checkmark), 'Change Payment Details and Save' (light blue), 'Close' (light blue with an 'X'), and 'Show History' (light blue with a circular arrow icon). The 'Show History' button is highlighted with a red rectangular box, and a mouse cursor is pointing at it. Below the buttons, the form contains the following fields and options:

- Name:** A text input field containing 'COMPANY AMEX'.
- ☐ Make this payment profile inactive.
- ☒ Make this my account's default payment profile.
- ☒ Credit Card ☐ Debit Card ☐ Bank Account
- Cardholder Name:** A text input field containing 'SUNEEL SHARMA'.
- Card Number:** A text input field containing '450644XXXXXX1933'.

Please note that when auditing changes to a payment profile's credit card #, only the first and the last digits of the card will be visible. These new auditing records are also included in our existing User Audit Report, making it an even stronger tool for auditing multiple records simultaneously. The Show History capability has currently been deployed in the Customer Setup, Patient, Claim, Appointments, Payment Profiles, and Interface Settings sections, and we will be systematically adding it to other sections of the application.

#### [Knowledge base articles](#)

- [Enhanced Auditing \(Show History\)](#)

## Enhancements

### New Shared Contact Groups

We added a Shared Contact Groups option within CMD Messaging, enabling users to send messages to groups and share those groups across their organization. This new option is controlled by an additional permission level within the existing Contacts permission. It allows users to create and share contact groups for those employees working on specific tasks (e.g., denials or collections) to ensure timely notifications are sent to the appropriate individuals.

## New Group

Group Name

+ Add Contacts

☒ Share this group

☐ All Users

☒ Admins Only

☐ Auth Reps Only

Shared groups are accessible to users who can contact all members.

Username	First Name	Last Name	Type	Remove
You have no members added to this contact group. Try adding a new member.				

Save

Cancel

Knowledge base articles

- [Create a Shared Contact Group](#)

## Resolutions

### Text not highlighted within tables when a field was selected

Corrected a minor visual issue that prevented text from being highlighted in tables for some Chrome users when an input field was selected. This affected all sections but did not impact keyboard functionality when typing to replace content in the field.

