Release 15.5.0 - March 17, 2025

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New Features and Updates

General

ppointments

• New Enhanced Auditing (Show History) for Appointments CollaborateMD has been working on a new enhanced auditing project that will provide offices with an easy and transparent way of auditing changes made in the application. We previously released our new Enhanced User Auditing feature in the Customer Setup, Patient, and Claim sections of the application, allowing users to see a detailed list of changes made to specific records throughout the application.

In this release, we are expanding our Enhanced Auditing functionality to the Appointments section, enabling users to track modifications, changes, and updates made to appointments within CMD for better auditing and accountability. With the new "Show History" feature, you can now determine which user changed/updated specific appointment information in the software and when by providing an auditing table with all updates or changes made to a record, including the user, date and time, and the record changed.

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A Home >	Appointment Patient Payment	✓ Account Summary for JOHNNY TEST
í Reports >	Patient	Patient DOB:
1 Appointments 🗸 🗸	TEST, JOHNNY (33397993) Q +	Family Account Type:
Scheduler	Appointment Date Time Length	Patient Balance:
Anage Waiting List	03/13/2025 💼 at 01 : 00 PM 🗸 for 45 📮 Minutes Find a time	Last Patient Payment:
	Allow appointment to overbook with another appointment	Insurance Balance:
Appointment Control	Appt Status	Last Insurance Payment:
Superbill Batch Print	Scheduled Y	Collections Balance:
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Patient >	CARDIOLOGY	A Overdue: \$327.04
🔓 Claim 🔰	Resource	Primary Insurance:
	[01] JESSICA DUKE	Copay:
S≡ Payment >	Facility	Last Statement:
Documents	A UNIQUE FACILITY(#10203231)	Statements Mailed Count:
	Office Location	Electronic Statement Count:
🗣 Customer Setup >	ABC MEDICAL GROUP 123 ABC STREET	Last Visit:
✿ Account Administration >		Last Forms Sent Date:
	Chief Complaint	Next Appointment:
	Repeat appointment every	
	Repeat appointment every	Follow-Up Date:
	Comment	Recall Date:
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These new auditing records are also included in our existing User Audit Report, making it an even stronger tool for auditing multiple records simultaneously. The Show History capability has currently been deployed in the Customer Setup, Patient, Claim, and Appointments sections, and we will be systematically adding it to other sections of the application.

For more information on using our new Add New Same/Similar Code List feature, please visit our Enhanced Auditing Help Articles.