

Release 14.23.0 - December 9, 2024

Modified on 12/09/2024 1:21 pm EST

New Features and Updates

General

Reports

- **Show Last Run Date and User for Custom Reports:** We added the ability to store the Last Run Date and Last Run User on custom reports. This will provide users the ability to see the last time that a report was run, which is helpful for those customers who have a lot of custom reports.

When users right-click on a report from the Report Viewer and choose the "More Details" option, the resulting dialog will now additionally display the Last Run Date and the username associated with the report. Users will now see the following username/date & time data:

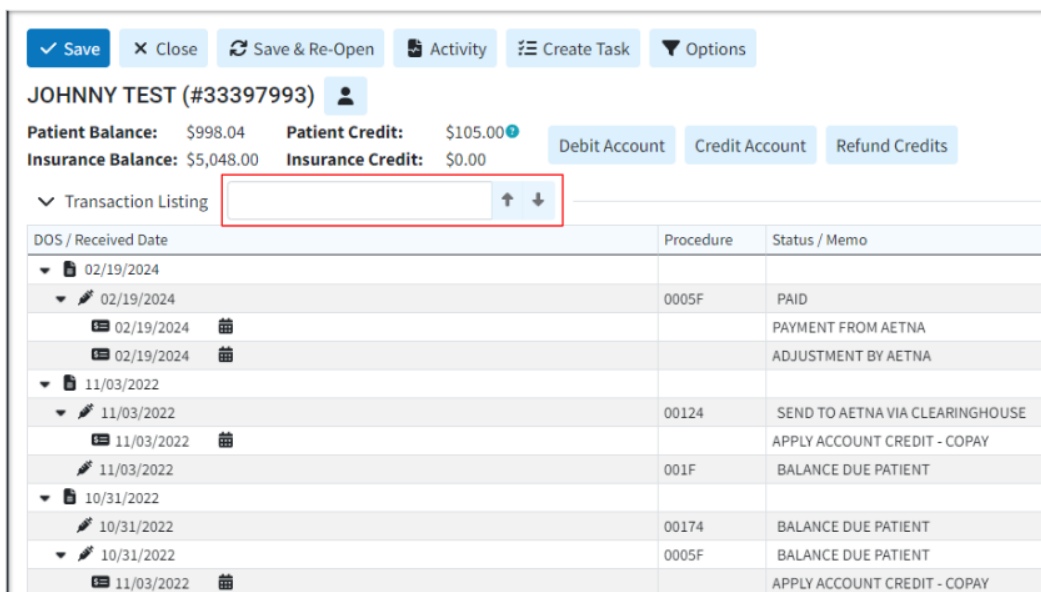
Created by user.name on date at time

Last updated by user.name on date at time

Last run by user.name on date at time

Patient

- **New Search Bar in Manage Account:** We added a search bar to the Manage Account screen. This will assist larger customers who see patients frequently in quickly locating a specific claim or payment by allowing them to easily search through their patients' information. The new "**Find in Table**" search field is available for the Transaction Listing, as well as the Account Credit Listing, and can be used to search by dates, procedure, status, amounts, etc.



Save Close Save & Re-Open Activity Create Task Options

JOHNNY TEST (#33397993)

Patient Balance: \$998.04 Patient Credit: \$105.00
Insurance Balance: \$5,048.00 Insurance Credit: \$0.00 Debit Account Credit Account Refund Credits

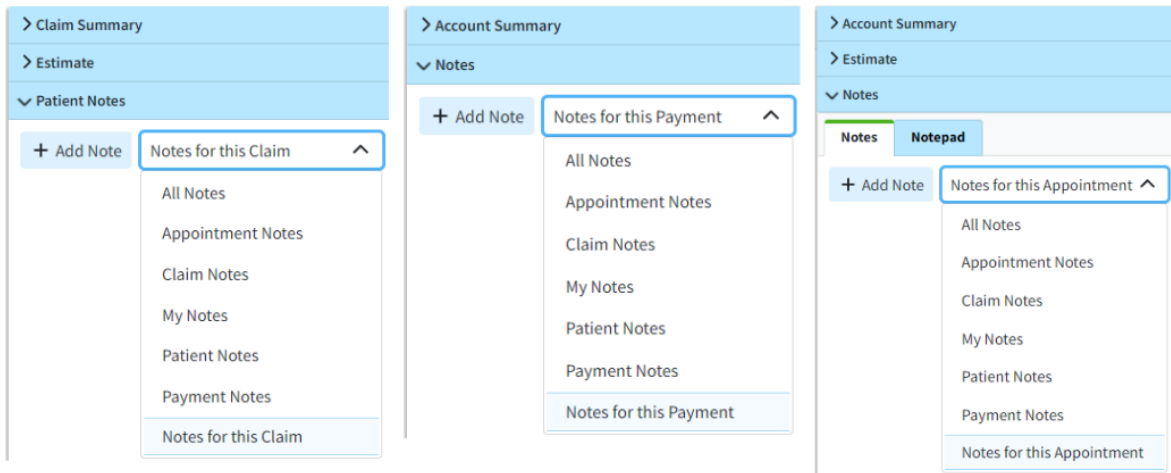
Transaction Listing

DOS / Received Date	Procedure	Status / Memo
02/19/2024		
02/19/2024	0005F	PAID
02/19/2024		PAYMENT FROM AETNA
02/19/2024		ADJUSTMENT BY AETNA
11/03/2022		
11/03/2022	00124	SEND TO AETNA VIA CLEARINGHOUSE
11/03/2022		APPLY ACCOUNT CREDIT - COPAY
11/03/2022	001F	BALANCE DUE PATIENT
10/31/2022		
10/31/2022	00174	BALANCE DUE PATIENT
10/31/2022	0005F	BALANCE DUE PATIENT
11/03/2022		APPLY ACCOUNT CREDIT - COPAY

Visit our [Find Payment Transactions Help Article](#) for more information.

Claim

- **Removed the "Relative" option when viewing Notes in the Patient section.:** Removed the word "Relative" when viewing notes in the Patient section since the option has no effect. We also changed the "Relative Notes" wording from other sections as follows:
 - In the Claim section, it now reads "Notes for This Claim"
 - In the Payment section, it now reads "Notes for This Payment"
 - In the Appointment section, it now reads "Notes for This Appointment".



Payment

- **New Optional Column to Display Rev Code on Patient Payments:** We added a new optional column hidden by default for the Rev Code on Patient Payments. This column can be added using the visual indicator for the Table Header Features (+ symbol), or the right-click option to select columns.

Select Columns

Available Columns	Visible Columns
Provider	Claim
Patient +	DOS
Patient Name +	Proc
Transaction ID +	Amount
Unapplied Copay is Available +	Start Balance
Rev Code +	Apply

Customer Setup

- Allow Including Codes Not Applicable for Non-Facility Pricing For Medicare Fee Schedule:** We previously corrected our system to ensure it does not return a price in the Medicare Fee Schedule's non-facility pricing for codes that are not applicable. However, some users still want to use those prices when building their fee schedules, as they base their fees on the Medicare fee schedule but do not necessarily submit all claims to Medicare. In this release, we added a new checkbox option when selecting **Non-facility Pricing** while creating a Fee Schedule or Contract using the Medicare Fee Schedule. When checked, the option to **"Include prices for codes that are not applicable for non-facility"** will return the price even if the code is marked as "not applicable" for non-facility pricing in the Medicare Fee Schedule.

New Fee Schedule

Please choose how you would like to create the prices on this fee schedule.

- Create an empty fee schedule
- Set prices based on another fee schedule
- Set prices based on the Medicare Fee Schedule

Medicare Fee Schedule Year
2024

Medicare Carrier and Locality

Use your ZIP code ZIP code 32703

Enter the carrier and locality Carrier Locality

Pricing Method

- Non-facility pricing
 - Include prices for codes that are not applicable for non-facility
- Facility pricing

Adjust Prices

- Do not adjust the prices of the new Fee Schedule
- Increase prices by 0.00%

Show Preview Cancel

For more information on setting prices based on setting the pricing method on a fee schedule, visit our [Add a Fee Schedule Help Article](#)
