laim Status

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Iaim Status provides the capability for users to submit status requests and receive responses in real-time egarding their claims. The claim status response provides information about your claim within the payer's djudication process, including how much is being paid on the claim once approved. Users can retrieve this formation within the CollaborateMD application without having to contact the payer. There are no dditional fees for this service.

laim status can be verified for any claim that meets the following criteria:

- 1. The payer supports electronic Real-Time Claim Status (RTCS).
- 2. The claim was submitted electronically to the payer.
- 3. The claim status must be set to"Claim At Insurance."
- Depending on the payer, an agreement may need to be filled out prior to checking claim status.
 Please refer to our Payer Agreements Help Article for more information.

ollow the steps below to check a new or existing claim status.

- 1. Select Claim > Claim.
- 2. Use the **Search** field to search for your claim.

Place a check in the "Show exact matches only" box to search for exact matches or "Show unpaid claims only" to show claims that may need follow-up.

- 3. Open the claim.
- 4. Click the Claim Status button.
 - 1. Select Claim Status Check to perform a new request for the status of the claim.
 - 2. Select Last Checked On (Date) to view the last existing request for the status of the claim.
 - 3. View All Past Claim Status Reports to view all previous requests for the status of the claim.
- 5. The Claim Status Results window has the following 3 tabs:
 - 1. **Claim Status**: Provides the claim status response from the payer along with a detailed status, payments, and an option to update the charge status from the results screen.

- 2. Follow Up Notes: Allows the user to enter any follow up notes pertaining to the claim.
- 3. Expected Payment Info: Provides any expected payment information from the status result (pair amount, check date, and check number).

Claim Status Results				
	Claim Status	Follow Up Notes	Expected Payment Info	
	Claim Status Response from UNITED COMMUNITY HEALTH PLAN			
	Status Category: Finalized/Payment-The claim/line has been paid.			
	Status: Claim/line has been paid.			
	Detailed Status			
	Date of Check Issued/	Denial/Approval: Funds Available: Check/EFT #:	03/15/2025 03/22/2025	
	Claim Pa	ayment Amount:	\$183.01	
	> Charge-Leve	el Info		
	Payload ID:			
	Set all charges to			
	NO CHANGE			\sim
() This information will be	available from the C	laim Tracking section	n for future reference. Done	Cancel

Data from the follow up notes and expected payment info within the claim status results window will be available in the Follow Up Management section.

- 6. Click Done.
- 7. Click Close.