

Charges

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Balance Due Aging

The Balance Due Aging sub-category, found under the Charge/Debit Data > Charges, corresponds to the aging buckets of all balances, regardless of their charge status (i.e., due insurance, due patient, collections, hold).

To see the balance for a specific charge status (i.e., due insurance, due patient, collections, hold), filter your report by Status, with or without the payer name.

Name	Description
121 to 150 days	Displays the balance of all charges, regardless of their status that is 121 - 150 days old.
151 to 180 days	Displays the balance of all charges, regardless of their status that is 151 - 180 days old.
181 to 365 days	Displays the balance of all charges, regardless of their status that is 181 - 365 days old.
31 to 60 days	Displays the balance of all charges, regardless of their status that is 31 - 60 days old.
61 to 90 days	Displays the balance of all charges, regardless of their status that is 61 - 90 days old.
91 to 120 days	Displays the balance of all charges, regardless of their status that is 91 - 120 days old.
Less than 30 days	Displays the balance of all charges, regardless of their status that is 1 - 30 days old.
Over 1 year	Displays the balance of all charges, regardless of their status that is more than 365 days old.

Chrio

Name	Description
Symptoms Description	Displays the description of the Chrio symptoms associated with the charge.

CPT Code

Name	Description
CPT Code	Displays the CPT code on this charge.
Billed CPT Code	Displays the CPT code as it is actually sent to insurance.
Description	Displays the full description of this charge's CPT code. For a shorter description please use the Short Description report field located under the CPT Code Data category.

Current Payer

Name	Description
Payer ID	Displays the unique identifier of this charge's current payer.
Member ID	Displays the member ID associated with this charge's patient and with the payer that is currently being billed for this charge.
Name	Displays the name of this charge's current payer.
Payer Type	Displays the payer type of this charge's current payer. For more information or specific values displayed by payer type fields, please see the Payer Type field under the Payer Data Category

Drug Info

Name	Description
Description	Displays the description of the drug code associated with the charge.
Drug Code	Displays the drug code associated with the charge.
Drug Code Format	Displays the drug code format associated with the charge.
Drug Days	Displays the number of drug days associated with the charge.
Drug Units	Displays the number of drug units associated with the charge.
Drug UOM	Displays the drug's unit of measurement associated with the charge.
Prescription #	Displays the drug's prescription number associated with the charge.
Prescription Months	Displays the drug's prescription months associated with the charge.
Prescription Date	Displays the drug's prescription date associated with the charge.
Drug Price	Displays the drug's price associated with the charge.

Payments

Name	Description
Last Payment Entered	Displays the Entered Date of the last payment on this charge.
Last Payment Received	Displays the Received Date of the last payment on this charge.
Insurance Payments	Displays the total amount of insurance payments associated with this charge.
Patient Payments	<p>Displays the total amount of non-deleted patient payments associated with the charge. The amount displayed in this field is the same that would be displayed if the user were to sum the "Amount" field (found under Credit Data) under the following conditions:</p> <ul style="list-style-type: none"> • The payment's charge ID is equal to this charge's ID • The payment's source (Source w/o Payer) is one of the following: <ul style="list-style-type: none"> ◦ Patient • The payment is not deleted.
Patient Payments (w/o Co-pays)	<p>Displays the total amount of non-deleted patient payments, excluding patient co-pays, associated with the charge. The amount displayed in this field is the same that would be displayed if the user were to sum the "Total Applied" field (found under Credit Data) under the following conditions:</p> <ul style="list-style-type: none"> • The payment's charge ID is equal to this charge's ID • The payment's source (Source w/o Payer) is one of the following: <ul style="list-style-type: none"> ◦ Patient • The payment is not deleted.
Total Patient Co-pays	Displays the total amount of all patient co-pays associated with this charge.
Total Payments	Displays the total amount of all payments associated with this charge.
Total Transfers	Displays the total amount of transfers associated with this charge. That is, the total amount of account credits that have been applied toward this charge.
Insurance Transfers	Displays insurance transfers associated with this charge. That is, any insurance account credits that have been applied toward this charge.
Last Entered Ins Payment Amount	Displays the total of all insurance payments entered at the time of the last entered insurance payment.
Last Entered Pat Payment Amount	Displays the total of all patient payments entered at the time of the last entered patient payment.
Last Entered Payment Amount	Displays the total of all payments entered at the time of the last entered payment.
Last Received Ins Payment Amount	Displays the total of all insurance payments received at the time of the last received insurance payment.
Last Received Pat Payment Amount	Displays the total of all patient payments received at the time of the last received patient payment.

Last Received Payment Amount	Displays the total of all payments received at the time of the last received payment.
Patient Transfers	Displays patient transfers associated with this charge. That is, any patient account credits that have been applied toward this charge.

Primary Payer

Name	Description
Payer ID	Displays the unique identifier of this charge's primary payer.
Group #	Displays the Group Number associated with this charge's patient and with the charge's primary payer.
Member ID	Displays the member ID associated with this charge's patient and with the charge's primary payer.
Name	Displays the name of this charge's primary payer.
Payer Type	Displays the payer type of this charge's primary payer.
Payment Date	Displays the payment date on the charge by the payer currently set as the primary payer.
Contract Amount	Displays the charge amount based on the Contract Amount agreed upon by the payer currently set as the primary payer.
Primary Balance	Displays the charge balance if the primary payer is currently being billed for this charge. Otherwise, this field will display \$0.00
Primary Paid Amount	Displays the sum of all payments made on the charge by the payer currently set as the primary payer.

RVUs

Name	Description
Facility	Displays the practice's expense RVUs for a Facility.
Non-Facility	Displays the practice's expense RVUs for a non-facility.
Total Facility	Displays the total overhead practice expense RVUs for a Facility.
Total Non-Facility	Displays the total overhead practice expense RVUs for a non-facility.
Total Work	Displays the RVUs involved in the total work/prep rendered.
Work	Displays the RVUs involved in the work performed by the provider.

Secondary Payer

Name	Description
Payer ID	Displays the unique identifier of this charge's secondary payer.
Group #	Displays the Group Number associated with this charge's patient and with the charge's secondary payer.
Member ID	Displays the member ID associated with this charge's patient and with the charge's secondary payer.
Name	Displays the name of this charge's secondary payer.
Payer Type	Displays the payer type of this charge's secondary payer.
Payment Date	Displays the payment date on the charge by the payer currently set as the secondary payer.
Contract Amount	Displays the charge amount based on the Contract Amount agreed upon by the payer currently set as the secondary payer.
Secondary Balance	Displays the charge balance if the secondary payer is currently being billed for this charge. Otherwise, this field will display 0.
Secondary Paid Amount	Displays the sum of all payments made on the charge by the payer currently set as the secondary payer.

Service Information

Name	Description
Anesthesia End Time	Displays the anesthesia end time (12 hour format) found under Claim > Claim > Charges > Other > Service Information.
Anesthesia Start Time	Displays the anesthesia start time (12 hour format) found under Claim > Claim > Charges > Other > Service Information.
CLIA	Displays the Clia number displayed within under Claim > Claim > Charges > Other > Service Information.
Emergency?	Displays "Yes" if the charge on the claim is classified as an "Emergency" under Claim > Claim > Charges > Other > Service Information.
Is referring CLIA?	Displays "Yes" if the referring CLIA is under Claim > Claim > Charges > Other > Service Information.
AnesthesiaMinutes	Displays the anesthesia minutes calculated as the difference between the anesthesia start and end time.

Tertiary Payer

Name	Description
Payer ID	Displays the unique identifier of this charge's tertiary payer.
Group #	Displays the Group Number associated with this charge's patient and with the charge's tertiary payer.
Member ID	Displays the member ID associated with this charge's patient and with the charge's tertiary payer.
Name	Displays the name of this charge's tertiary payer.
Payer Type	Displays the payer type of this charge's tertiary payer.
Payment Date	Displays the payment date on the charge by the payer currently set as the tertiary payer.
Contract Amount	Displays the charge amount based on the Contract Amount agreed upon by the payer currently set as the tertiary payer.
Tertiary Balance	Displays the charge balance if the tertiary payer is currently being billed for this charge. Otherwise, this field will display \$0.00
Tertiary Paid Amount	Displays the sum of all payments made on the charge by the payer currently set as the tertiary payer.
