


Convert Claim to Institutional

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Follow the steps below to convert a professional claim to an institutional claim.

1. Select **Claim** > **Claim**.
2. Use the **Search** field to search for your claim.

 Place a check in the **"Show exact matches only"** box to search for exact matches or **"Show unpaid claims only"** to show claims that may need follow-up.

3. Open the claim.
 4. Click the **More** button.
 5. Select **Convert Claim to Institutional**
 6. Click **Save**.
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