# **Control Filters**

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## Save Claim Control Filters

Fo quickly use the Claim Control screen, save and use search criteria filters. Using saved filters will help yc retrieve the information you need faster.

- 1. Select Claim > Claim Control.
- 2. Enter your Search Criteria.
- 3. Click the **Save** link.
- 4. Add a Name to your filter.
- 5. Use the **Share** with drop-down menu to select whether to share this filter on the user or Customer level.
- 6. Click Save.

#### .oad Claim Control Filters

- 1. Select Claim > Claim Control.
- 2. Click the Load link.
- 3. Click on the Filter you wish to use.

### Jpdate Claim Control Filters

- 1. Select Claim > Claim Control.
- 2. Click the Load link.
- 3. Click on the Filter you wish to update.
- 4. Enter your updated Search Criteria.
- 5. Click on the Save link.

6. Choose whether to **Update Filter** or **Save as New Filter**.

## Remove Saved Claim Control Filters

- 1. Select Claim > Claim Control.
- 2. Click the **Load** link.
- 3. Click on the 🔟 icon next to the filter you wish to remove.
- 4. Click Delete.