light-click capabilities

t Modified on 12/11/2024 3:22 pm EST

ight-click on any report in the All Reports table to complete the following options.

- More Details: Opens a window containing who created the report, when the report was last modified who and when the report was last run, and the report description.
 - For Custom Reports, it will display the Last Run Date and Last Run User (reports ran after 12/09/2024).
- Add to Favorites: Add the selected report to the favorites list for this customer or all customers.
- Edit User Access: Edit which users can access the selected report.
- **Hide Report**: Hides the selected report. This report can be found by checking the Hidden Reports checkbox.
- The following options are only available for custom reports (those on Plan 2 and higher, or Billing Services):
 - **Delete Report**: Deletes the selected report.
 - Edit Report: Edit the selected report.
 - **Build from Template**: Build a new report using the selected report as a template.