Patient Data

t Modified on 11/01/2026 12:47 pm EST

atient Data holds all patient information under a customer's account. All of the fields under this category orrespond directly with fields found under the Patient section of the application.

Name	Description
ccount Number	The account number of the patient as seen in the "Account#" field.
acility ID	The unique identifier of the Facility associated with the patient.
ffice ID	The unique identifier of the Office associated with the patient.
ractice ID	The unique identifier of the Practice associated with the patient.
rovider ID	The unique identifier of the Provider associated with the patient.
eferring Provider ID	The unique identifier of the Referring Provider associated with the patient.
ccount Type	Displays the chosen option in the "Account Type" comb box.
ddress Line 1	Associated with the first "Address" field.
ddress Line 2	Associated with the second "Address" field.
irth Month	Displays the full month name that the patient was born in. For example, if a patient was born on 10/23/1990, this field would display "October".
irthday Today?	Displays "Yes" if today is the patient's birthday. That is, the current date's day and month must match the day and month in which the patient was born. If not, this field will display "No".
ell Phone	Associated with the "Cell#" field.
ity	Associated with the "City" field.
ollect Reason	Displays the collection reason associated with this patient account.
river's License	Associated with the "Driver's Lisc." field.
mail	Associated with the "Email" field.
mployed Status	Displays the chosen option in the "Employed Status" selection field (under Defaults).
thnicity	Displays the chosen option in the "Ethnicity" selection field (under Defaults).
irst Name	Associated with the "First" field.
ull Name	Displays the patient's full name in the following format: [Last Name], [First Name] [Middle Initial]. If for some reason there is no last name or first name on record for the patient, no comma will be displayed. Example: Smith, John Q
ull Name w/ID	Displays the patient's full name followed by their account number in the following format: [Last Name], [First Name] [Middle Initial] ([Account Number]) Example: Smith, John Q (12345678)
ender	Displays the chosen option in the "Sex" selection field.

Has Referring?	Displays "Yes" if there is a Referring Provider associated with this patient. Otherwise, this field will display "No".
Home Phone	Associated with the "Home#" field.
Inactive?	Displays "Yes" if the "Inactive" option is selected. Otherwise, this field will display "No".
Incomplete?	Displays "Yes" if the "Complete" field is marked as "No". Otherwise, this field will display "No".
Infoline	Associated with the "Info" field.
Language	Displays the selection option in the "Language" field (under Defaults).
Last Name	Associated with the "Last Name" field.
Martial Status	Displays the chosen option in the "Marital Status" selection field (under Defaults).
Middle Initial	Associated with the "MI" field.
Prefix	Associated with the "Acct Prefix" field. Note: To see this field in the patient section you must have the "Show Prefix field in Patient Screen" option selected under defaults.
Print FDN?	Associated with the "Include in batch for Final Demand Notification" checkbox. Displays "Yes" if the option is selected. Otherwise, this field will display "No".
Race	Displays the chosen option in the "Race" selection field (under Defaults)
Reference #	Associated with the "Reference #" field. Note: To see this field in the patient section you must have the "Show reference#" field option selected under defaults.
Residence Type	Displays the chosen option in the "Residence Type" field (under Defaults).
SSN	Associated with the "SS#" field.
State	Associated with the "State" field.
Statue Status	Displays the chosen option in the "Student Status" selection field (under Defaults).
Suffix	Associated with the "Suffix" field.
Work Extension	Associated with the "Ext" field.
Work Phone	Associated with the "Work#" field.
Zip Code	Associated with the "Zipcode" field.
Added Date	Displays the date on which the patient was added to the system.
Appointment	Associated with the "Patient Appt" field.
Birthday	Associated with the "Birthdate" field.
Is it at collections?	Displays "Yes" if the charge is at collections.
Collections Date	Displays the date on which the patient's account went to collections.
Date of Death	Displays the date on which the patient was deceased.
First Visit Date	Displays the date on which the patient first came in.
Followup	Associated with the "Patient Followup" field.
Last Appt Date	Displays the most recent date on which the patient an appointment in the system.

ast Collection DOS	Associated with the "Last Collections" field.
ast Eligibility Check	Associated with the "Last Eligibility Check" field.
ast Insurance Payment	Associated with the "Last Ins Payment" field.
ast Patient Payment	Associated with the "Last Pat Payment" field.
ast Visit	Associated with the "Last Visit" field.
ecall	Associated with the "Patient Recall" field.
ge	Displays the patient's current age.
ays Since Last Seen	Displays the number of days that have passed since this patient's Last Visit date.
tatements Printed	Associated with the "Statements Mailed # Times" field.
ast Collections DOS	Displays the date of service for the most recent charge assigned to collections.
ollection Amount	Displays the total amount of charges associated with this patient that are set to the charge status "Collections".
amilyBalance	Displays the family's balance. This is associated with the value in the "Family Balance' field.
amily Insurance Balance	Displays the family's insurance balance. This is associated with the valu in the "Family Insurance Balance" field.
amily Patient Balance	Displays the Family patient's balance. This is associated with the value i the "Due Patient' fields.
nsurance Balance	Displays the patient's insurance balance. This is associated with the value in the "Ins" field.
nsurance Credits	Displays the total amount of insurance credit associated with this patient.
atient Balance	Displays the patient's balance. This is associated with the value in the "Due Patient' field.
atient Credits	Displays the total amount of patient account credit associated with this patient.
otal Balance	Displays the patient's total balance (Patient + Insurance).
otal Credits	Displays the total amount of account credits (Patient and Insurance) associated with this patient.