

# Patient Data

Modified on 09/09/2024 11:59 am EDT

Patient Data holds all patient information under a customer's account. All of the fields under this category correspond directly with fields found under the Patient section of the application.

Name	Description
Account Number	The account number of the patient as seen in the "Account#" field.
Facility ID	The unique identifier of the Facility associated with the patient.
Office ID	The unique identifier of the Office associated with the patient.
Practice ID	The unique identifier of the Practice associated with the patient.
Provider ID	The unique identifier of the Provider associated with the patient.
Referring Provider ID	The unique identifier of the Referring Provider associated with the patient.
Account Type	Displays the chosen option in the "Account Type" comb box.
Address Line 1	Associated with the first "Address" field.
Address Line 2	Associated with the second "Address" field.
Birth Month	Displays the full month name that the patient was born in. For example, if a patient was born on 10/23/1990, this field would display "October".
Birthday Today?	Displays "Yes" if today is the patient's birthday. That is, the current date's day and month must match the day and month in which the patient was born. If not, this field will display "No".
Cell Phone	Associated with the "Cell#" field.
City	Associated with the "City" field.
Collect Reason	Displays the collection reason associated with this patient account.
Driver's License	Associated with the "Driver's Lisc." field.
Email	Associated with the "Email" field.
Employed Status	Displays the chosen option in the "Employed Status" selection field (under Defaults).
Ethnicity	Displays the chosen option in the "Ethnicity" selection field (under Defaults).
First Name	Associated with the "First" field.
Full Name	Displays the patient's full name in the following format: [Last Name], [First Name] [Middle Initial]. If for some reason there is no last name or first name on record for the patient, no comma will be displayed.  Example: Smith, John Q
Full Name w/ID	Displays the patient's full name followed by their account number in the following format: [Last Name], [First Name] [Middle Initial] ([Account Number])  Example: Smith, John Q (12345678)
Gender	Displays the chosen option in the "Sex" selection field.

Has Referring?	Displays "Yes" if there is a Referring Provider associated with this patient. Otherwise, this field will display "No".
Home Phone	Associated with the "Home#" field.
Inactive?	Displays "Yes" if the "Inactive" option is selected. Otherwise, this field will display "No".
Incomplete?	Displays "Yes" if the "Complete" field is marked as "No". Otherwise, this field will display "No".
Info	Associated with the "Info" field.
Language	Displays the selection option in the "Language" field (under Defaults).
Last Name	Associated with the "Last Name" field.
Marital Status	Displays the chosen option in the "Marital Status" selection field (under Defaults).
Middle Initial	Associated with the "MI" field.
Prefix	Associated with the "Acct Prefix" field. Note: To see this field in the patient section you must have the "Show Prefix field in Patient Screen" option selected under defaults.
Print FDN?	Associated with the "Include in batch for Final Demand Notification" checkbox. Displays "Yes" if the option is selected. Otherwise, this field will display "No".
Race	Displays the chosen option in the "Race" selection field (under Defaults).
Reference #	Associated with the "Reference #" field. Note: To see this field in the patient section you must have the "Show reference#" field option selected under defaults.
Residence Type	Displays the chosen option in the "Residence Type" field (under Defaults).
SSN	Associated with the "SS#" field.
State	Associated with the "State" field.
Student Status	Displays the chosen option in the "Student Status" selection field (under Defaults).
Suffix	Associated with the "Suffix" field.
Work Extension	Associated with the "Ext" field.
Work Phone	Associated with the "Work#" field.
Zip Code	Associated with the "Zipcode" field.
Added Date	Displays the date on which the patient was added to the system.
Appointment	Associated with the "Patient Appt" field.
Birthday	Associated with the "Birthdate" field.
Is it at collections?	Displays "Yes" if the charge is at collections.
Collections Date	Displays the date on which the patient's account went to collections.
Followup	Associated with the "Patient Followup" field.
Last Appt Date	Displays the most recent date on which the patient an appointment in the system.
Last Insurance Payment	Associated with the "Last Ins Payment" field.
Last Patient Payment	Associated with the "Last Pat Payment" field.

Last Visit	Associated with the "Last Visit" field.
Recall	Associated with the "Patient Recall" field.
Age	Displays the patient's current age.
Days Since Last Seen	Displays the number of days that have passed since this patient's Last Visit date.
Statements Printed	Associated with the "Statements Mailed # Times" field.
Last Collections DOS	Displays the date of service for the most recent charge assigned to collections.
Collection Amount	Displays the total amount of charges associated with this patient that are set to the charge status "Collections".
FamilyBalance	Displays the family's balance. This is associated with the value in the "Family Balance" field.
Family Insurance Balance	Displays the family's insurance balance. This is associated with the value in the "Family Insurance Balance" field.
Family Patient Balance	Displays the Family patient's balance. This is associated with the value in the "Due Patient" fields.
Insurance Balance	Displays the patient's insurance balance. This is associated with the value in the "Ins" field.
Insurance Credits	Displays the total amount of insurance credit associated with this patient.
Patient Balance	Displays the patient's balance. This is associated with the value in the "Due Patient" field.
Patient Credits	Displays the total amount of patient account credit associated with this patient.
Total Balance	Displays the patient's total balance (Patient + Insurance).
Total Credits	Displays the total amount of account credits (Patient and Insurance) associated with this patient.