Claim Data

Claim Data holds all information related to claims within a customer's account.

Name	Description
Claim ID	Displays the unique identifier of a particular claim.
Facility ID	Displays the unique identifier of the facility associated with a claim. If no facility is associated with the claim, this field will display 0.
Office ID	Displays the unique identifier of the office location associated with the claim. If no office location is associated with the claim, this field will display 0.
Patient ID	Displays the account number of the patient associated with a claim.
Practice ID	Displays the unique identifier of the practice associated with a claim
Referring Provider ID	Displays the unique identifier of the referring provider associated with a claim.
Rendering Provider ID	Displays the unique identifier of the rendering provider associated with a claim.
Created by Interface?	Displays "Yes" if the claim was created by an interface. This can be useful as a filter to only show claims that are created by an interface.
Current Payer Priority	Displays the priority of the current payer on the claim. This means: • If the current payer is the primary payer, this field will display "Primary". • If the current payer is the secondary payer, this field will display "Secondary". • If the current payer is the tertiary payer, this field will display "Tertiary". • If the claim is not currently at a payer, this field will display 'None".
Delete User	Displays the username of the user that deleted the claim.
Deleted?	Displays "Yes" if the claim has been marked as deleted. Displays "No" otherwise. It's best practice to use this as a static filter set to "No" to ensure deleted claims are not displayed on reports.
Has Estimate?	Displays "Yes" if there is an Estimate in the system that is associated with the claim. Displays "No" otherwise.
Has Facility?	Displays "Yes" if the claim has a Facility associated with it. Displays "No" otherwise. This can be useful as a filter to only show claims that are associated with a Facility.
Has Followup?	Displays "Yes" if the claim has a Follow-up associated with it. Displays "No" otherwise. This can be useful as a filter to only show claims that are associated with follow ups.
Has Insurance Payment?	Displays "Yes" if the claim has an insurance payment associated with it. Displays "No" otherwise. This can be useful as a filter to only show claims that are associated with insurance payments.
Has Patient Payment?	Displays "Yes" if the claim has a patient payment associated with it. Displays "No" otherwise. This can be useful as a filter to only show claims that are associated with patient payments.

Has Payment?	Displays "Yes" if the claim has a payment associated with it. Displays "No" otherwise. This can be useful as a filter to only show claims that are associated with any payments.
Has Referring?	Displays "Yes" if the claim has a Referring Provider associated with it. Displays "No" otherwise. This can be useful as a filter to only show claims that are associated with a Referring Provider.
ICD List	Displays a list of all the claim's ICD codes, one after another.
Incomplete?	Displays "Yes" if the claim "Incomplete" option is selected on the claim. Displays "No" otherwise.
Last Public Claim Follow-Up Note	Displays the most recent follow-up note associated with a claim (as long as the note is not restricted to being visible by only certain users).
Last Public Claim Follow-Up Note Create User	Displays the user that created the most recent follow-up note associated with a claim (as long as the note is not restricted to being visible by only certain users).
New or Updated Today	Displays claims and charges that were added or changed the current day.
Reference #	Displays the data entered in the Reference # field on the claim, if applicable.
Type	Displays this claim's type, which can be one of the following: • Professional • Institutional
Username	Displays the username of the user that last created/altered the claim.
Date Entered	Displays the date that this claim was entered into the application.
Delete Date	Displays the date the this claim was deleted.
Followup Date	Displays the Followup Date of the claim.
From Date	Displays the From Date of the claim.
Set to Status Due	Displays the date that this claim's status was last updated.
To Date	Displays the To Date of the claim.
Amount Paid	Displays the total amount that has been paid on this claim.
Balance	Displays the total amount of this claim that is still outstanding.
Copay Applied	Displays the how much of the copay has been applied to this claim.
Copay Due	Displays the total copay due amount for this claim.
Copay Remaining	Displays the remaining copay amount for this claim.
Total Amount	Displays the original total amount of charges on the claim.